403B Annuity Programs

Tax-deferred annuity programs are available to ULM employees interested in adding to their retirement income. Employees can request a specified monthly amount be deducted from their wages and contributed to their chosen annuity fund. These programs allow employees to defer federal and state income tax on the contribution amount. Participation is voluntary with all contributions being made by the employee.

The following companies have been contracted to provide employees assistance with the 403B Annuity Plans:

ING Financial Advisors
John D. Kelly
(318) 329-2997
www.ingretirementplans.com/index.shtml

Teacher's Insurance and Annuity Association-College Retirement Equity Fund (TIAA-CREF)
Rachel Wilson
800-842-2006
www.tiaa-cref.org

Variable Annuity Life Insurance Company (VALIC)
Charles Duff
318-758-1486

Dan McGuire
318-372-0540

www.valic.com

SWS Financial Services
Van Kampen Investments
Susan Smith
318-325-0668