

Name: \_\_\_\_\_

Date \_\_\_\_\_

### **Income Statement**

Wages / Salaries (Take home) \_\_\_\_\_

2nd Job Income (Take home) \_\_\_\_\_

Income From Investments \_\_\_\_\_

Total Income \_\_\_\_\_

### **Expenses**

Utilities \_\_\_\_\_

Personal Residence Rent / Mortgage \_\_\_\_\_

2nd Residence Mortgage \_\_\_\_\_

Car Loan Payments \_\_\_\_\_

Other Loan Payments (Boat, RV, etc) \_\_\_\_\_

Student Loan Payments \_\_\_\_\_

Credit Card Payments \_\_\_\_\_

School Expenses \_\_\_\_\_

Entertainment \_\_\_\_\_

Other Expenses \_\_\_\_\_

Total Expenses \_\_\_\_\_

**Net Income or Loss** \_\_\_\_\_