# PROCEDURES FOR SECURITIES DONATIONS and CASH WIRE TRANSFERS TO THE ULM FOUNDATION

### Securities Held in an Account at a Brokerage Firm

- 1. Contact Broker to direct the number of shares to be transferred.
- 2. Give delivery instruction to the Broker

DTC Participant Number - 0005

**Goldman Sachs** 

200 West St New York, NY 10282

Goldman Sachs Account Name: University of Louisiana Monroe Foundation

Goldman Sachs Account Number: 052-71138-9

3.

Have Broker contact:

#### **Sheridan Ramirez**

Vice President Consumer and Wealth Management Division Goldman Sachs & Co. LLC

3414 Peachtree Road NE | Suite 600 | Atlanta, GA 30326 Office: (404) 846-7267 | E-mail: <a href="mailto:sheridan.ramirez@gs.com">sheridan.ramirez@gs.com</a>

before the transfer to coordinate the date and amount of the transfer.

# Securities Held in Certificate Form

- 1. Owner signs a stock power and has it signature guaranteed (can be done at most banks).
- 2. Deliver stock certificate and stock power to ULM Foundation for delivery to Goldman Sachs.

## Wire Cash to ULM Foundation

Bank Name: Citibank
ABA: 021000089

AC# Goldman Sachs & Co. 3073-6756

FFC to Account # - 052-71138-9

For the account of University of Louisiana Monroe Foundation Endowment Account

### University of Louisiana at Monroe Foundation

Federal Identification Number 72-6028527